

**NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF SEA PEARL BEACH RESORT & SPA LIMITED**

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter No. BSEC/CI/IPO-281/2018/231 dated March 25, 2019 for raising capital through Initial Public Offerings (IPO) of Ordinary Shares of Sea Pearl Beach Resort & Spa Limited under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website [www.essbangladesh.com](http://www.essbangladesh.com) or [www.bbsbangladesh.com](http://www.bbsbangladesh.com) to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

**A. IPO SUMMARY:**

|                                      |   |  |
|--------------------------------------|---|--|
| Issue Name                           | : | Sea Pearl Beach Resort & Spa Limited                             |
| Issue Code                           | : | SEAPEARL   |
| Total Fund to be raised through IPO  | : | BDT 150,000,000  |
| Total Number of Shares to be Offered | : | 15,000,000   |
| Face Value                           | : | BDT 10/- each share  |
| Market Lot                           | : | 500 Shares   |
| Managers to the Issue                | : | Banco Finance and Investment Ltd. and Prime Bank Investment Ltd. |

**B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):**

|  |   |   |
|--|---|---|
| Period of Subscription                                 | : | Starts at 10:00 a.m. on April 23, 2019    |
|  | : | Closes at 5:30 p.m. on May 06, 2019       |
| Deposit of collateral and Subscription Fee             | : | Starts at 10:00 a.m. on April 23, 2019    |
|  | : | Closes at 2:00 p.m. on May 06, 2019       |
| Total Fund to be raised from EIs                       | : | BDT 75,000,000                            |
| Total Number of Shares to Offered for EIs              | : | 7,500,000                                 |
| Maximum Amount allowed for Subscription by an EIs      | : | BDT 1,500,000                             |
| Maximum Number of Shares to Offered for an EIs         | : | 150,000                                   |
| Maximum Number of Subscription can be placed by an EIs | : | 1 (One)                                   |
| Subscription Fee for an EIs                            | : | BDT 3,000                                 |
| Collateral amount for an EIs                           | : | 100% Subscription Amount                  |
| Mode of payment  | : | Pay Order/Demand Draft/ B.B. Cheque /Cash |

**C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:**

|                     |   |                              |
|---------------------|---|------------------------------|
| Account Name        | : | DHAKA STOCK EXCHANGE LIMITED |
| Bank Name           | : | IFIC Bank Limited            |
| Bank Account Number | : | 1090344039042                |
| Branch Name         | : | Any Branch in Bangladesh     |

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of Sea Pearl Beach Resort & Spa Limited.

Prospectus of Sea Pearl Beach Resort & Spa Limited is available in the website(s) of the Issuer Company ([www.seapearibd.com](http://www.seapearibd.com)), Managers to the Issue ([www.bfilbd.org](http://www.bfilbd.org), [www.pbil.com.bd](http://www.pbil.com.bd)) and Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)).

For and on behalf of Sea Pearl Beach Resort & Spa Limited.

  
**Md. Aminul Haque**  
Managing Director